**Market Notice**

**Date: 13 February 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL204”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** **“ACL204”**on Interest Rate Market with effect from 14 February 2013 under its **Credit-Linked Note Programme dated 19 July 2007**.

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R 10,441,076,073.43

**Bond Code** ACL204

**Nominal Issued** R 69,420,000.00

**Issue Price** 100%

**Coupon** 2.9121% (BBA USD 3 month Libor plus 262 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2023

**Books Close** 4 May, 4 August, 4 November, 4 February

**Interest Date(s)** 14 May, 14 August, 14 November, 14 February

**Last Day to Register** By 17h00 on 3 May, 3 August, 3 November, 3 February

**Issue Date** 14 February 2013

**Date Convention** Following

**Interest Commencement Date** 14 February 2013

**First Interest Date** 14 May 2013

**ISIN No.** ZAG000103045

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Bivash Gunpath Absa capital +27 11 8955339

Bonnie Brink Absa Capital +27 11 8956843

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154